

UNITED STATES BANKRUPTCY COURT  
District of Delaware

In re FTX Trading Ltd., et al.,  
Debtors.

Case No. 22-11068 (JTD)  
(Jointly Administered)

**TRANSFER OF PARTIAL CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SVALBARD HOLDINGS LIMITED

Name of Transferee

FC CAYMAN A, L.L.C.

Name of Transferor

Name and Address where notices to  
transferee should be sent:

Svalbard Holdings Limited  
c/o Attestor Limited  
Attn: Steve Gillies  
7 Seymour Street  
London, United Kingdom  
W1H7JW  
settlements@attestorcapital.com  
+44(0)20 7074 9653

Name and Address where notices to transferor  
should be sent:

FC Cayman A, L.L.C.  
c/o Willkie Farr & Gallagher LLP  
Attn: Joseph G. Minias, Esq.  
787 Seventh Avenue  
New York, New York 10019  
(212) 728-8000  
jminias@willkie.com

Claim #: 71421  
Customer Code: 01321502  
Date Claim Filed: 09/26/2023  
Debtor: FTX Trading Ltd.  
Case Number: 22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Svalbard Holdings Limited

Date: February 7, 2024

By:   
Transferee/Transferee's Agent

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the “Debtors”)

In re FTX Trading Ltd., et al., Case No. 22-11068 (JTD) (the “Bankruptcy Cases”)

For value received, the adequacy and sufficiency of which are hereby acknowledged, FC Cayman A, L.L.C. (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to Svalbard Holdings Limited (“Purchaser”), a 50% pro-rata share of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Cases as Claim No. 71421, associated with unique customer code 01321502, and filed on September 26, 2023, that was asserted against the Debtors and its non-debtor affiliates (collectively, “FTX”) and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim and recognizing Purchaser as the sole owner and holder of the claim. Seller further directs the Debtors, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Purchaser.

(Signatures on following page)

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated February 7, 2024.

SELLER:

**FC CAYMAN A, L.L.C.**

By:   
Name: BAB7209934364BE...  
Title: Authorized Person

PURCHASER:

**SVALBARD HOLDINGS LIMITED**

By:   
Name: Christopher Guth  
Title: Authorized Signatory